

OVERVIEW

Vectren Corporation (NYSE: VVC) is an energy holding company headquartered in Evansville, Ind. Vectren's energy delivery subsidiaries provide gas and/or electricity to more than 1 million customers in adjoining service territories that cover nearly two-thirds of Indiana and about 20 percent of Ohio, primarily in the west-central area.

Vectren's nonutility subsidiaries and affiliates offer energy-related products and services to customers throughout the U.S. These include infrastructure services and energy services. These nonutility companies are Miller Pipeline Corporation and Minnesota Limited, which together are known as MVERGE, and Energy Systems Group.

Vectren Corporation employs more than 1,800 people and more than 5,600 when including Vectren's nonutility companies.

UTILITY PORTFOLIO

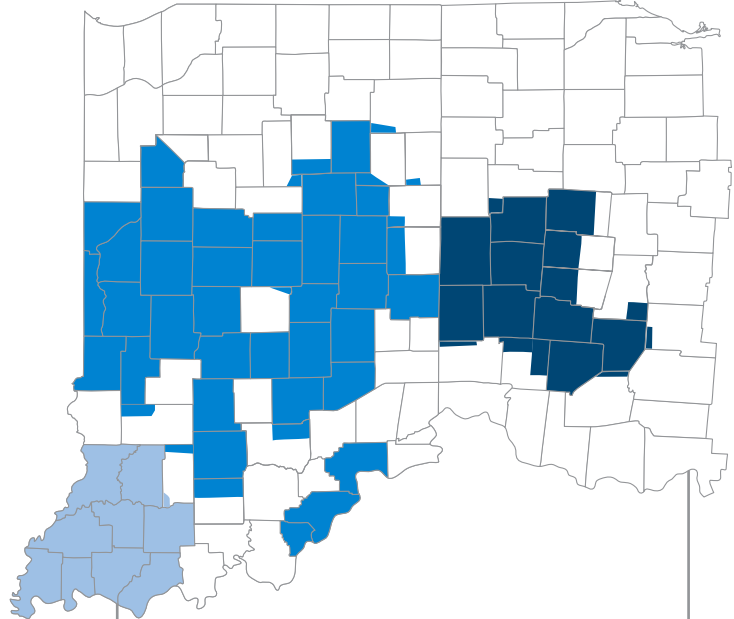
Electric

Vectren owns and operates two power plants, A.B. Brown and F.B. Culley, and owns 50 percent of a 300-megawatt unit with Alcoa to serve its native load in southwestern Indiana. Combined, Vectren's generation fleet has a production capacity of nearly 1,300 megawatts, which includes about 3 MW of power generated by Vectren's Blackfoot Clean Energy Facility, a landfill gas-to-electricity project at Veolia's landfill in Winslow, Ind., and 80 MW through two wind contracts with separate wind producers in Benton County, Indiana.

Vectren provides reliable electric service to 144,000 electric customers in Dubois, Gibson, Pike, Posey, Spencer, Vanderburgh and Warrick counties.

Natural gas

Vectren owns and operates 22,000 miles of natural gas pipeline to serve its nearly one million natural gas customers. Vectren's three operating utilities provide reliable delivery service to nearly 1 million customers in Indiana and Ohio.



WHO WE SERVE

Vectren Energy Delivery provides natural gas and/or electricity to more than one million customers in 74 counties in Indiana and west central Ohio.

■ Vectren Energy Delivery of Indiana - South

Provides natural gas service to 111,000 customers in a 9-county region and provides electric service to 144,000 customers in a 7-county region.

■ Vectren Energy Delivery of Indiana - North

Provides natural gas service to 587,000 customers in a 48-county region.

■ Vectren Energy Delivery of Ohio

Provides natural gas service to 316,000 customers in a 17-county region.