



2023 New Construction Program Energy Design Assistance Application

for Indiana Businesses with CenterPoint Energy Electric Service

This application covers equipment installed by December 31, 2023

Thank you for applying for CenterPoint Energy's Indiana New Construction Program Energy Design Assistance (EDA)! New Construction EDA offers technical assistance and financial rebates to help customers integrate electrical (and natural gas) efficiency improvements into facility designs. Refer to the information below to ensure you are eligible and your application is complete. Please retain a copy of your completed application and all invoices for your records. Visit <https://midwest.centerpointenergy.com/assets/downloads/in-business/in-business-equipment-eligibility.pdf> for additional information and complete terms and conditions.

Need Help?

For assistance completing this application, call 1-866-240-8476 to speak with a CenterPoint Energy Efficiency Advisor or email indianabizprograms@centerpointenergy.com.

What You Will Need

- Your CenterPoint Energy electric account number
- The completed Program application (signed and dated)

How To Apply

Step 1: Determine Eligibility

Applicant

- To be eligible for New Construction EDA services, the applicant must receive or intend to receive electric services from CenterPoint Energy on a non-residential rate for at least one year.
- CenterPoint Energy customers who are planning to opt out of participating in CenterPoint Energy's energy efficiency programs during this calendar year are not eligible for the Program.

Project

- The new construction or major renovation project must not have construction drawing issued, so there is still time to incorporate energy efficiency opportunities into the drawings. Major renovation is defined as the replacement of at least two systems within an existing space (e.g. lighting, HVAC, controls, building envelope).
- It is recommended that the applicant apply for EDA soon after an architect is hired, during the conceptual design phase.

Step 2: Complete Application

Unless noted otherwise, all fields must be completed on the application.

Submittal Checklist

- | | |
|---------------------------------------------------------------------------|-------------------------------------------------------------------|
| <input type="checkbox"/> Section I: Customer Contact Information | <input type="checkbox"/> Section IV: Construction Timeline |
| <input type="checkbox"/> Section II: Proposed Facility Information | <input type="checkbox"/> Section V: Customer Authorization |
| <input type="checkbox"/> Section III: Design Team Information | |

Step 3: Submit Application

Submit your completed application and a copy of all project documentation (see previous step)

Email (preferred):

indianabizprograms@centerpointenergy.com

Fax: (608) 829-2723

Mail:

Resource Innovations

ATTN: CenterPoint Energy Rebate Programs

1232 Fourier Drive Suite 125, Madison, WI 53717

Step 4: Receive Preapproval & Final Documentation

- **Receive Approval for EDA.** Please allow up to two weeks for a program staff member to contact you.
- Acceptance into the New Construction Program may depend on whether a project is expected to achieve the required savings.

Customer & Contact Information

1. Applicant

Name of Business (as shown on your CenterPoint Energy bill)

CenterPoint Energy Electric Account Number

CenterPoint Energy Account Manager (if applicable)

Contact Name

Contact Title

Contact Phone

Contact Email Address

Contact Address

City

State

Zip

How did you hear about CenterPoint Energy's New Construction EDA?

2. Customer Tax Information

Customer Name (as shown on your income tax return)

Customer Business Name (if different from above)

Contact Address

City

State

Zip

Individual/Sole Proprietor C-Corporation S-Corporation

Partnership Trust/Estate Limited Liability Company (LLC)

Tax Exempt Other: _____

C-Corporation S-Corporation P-Partnership

Federal Tax Classification (check one)

If 'LLC' is checked in the previous box, please select the tax classification

Customer's Federal Taxpayer Identification Number (TIN) (XX-XXXXXXX)

3. Location of Installation Same as Applicant

Installation Address (if different from above)

City

State

Zip

Proposed Facility Information

Facility Size (sq. ft.)	Number of Floors	Occupants	Percent Conditioned	Percent Owner-Occupied
-------------------------	------------------	-----------	---------------------	------------------------

Proposed Occupancy Schedule

Monday-Friday	Saturday	Sunday
---------------	----------	--------

Primary Building Use (indicate percentages if multiple types):

- | | | | |
|------------------------------------------------------------|-------------------------------------------------------|--------------------------------------------------------|-----------------------------------------------|
| <input type="checkbox"/> Automotive Facility _____ | <input type="checkbox"/> Health Care - Clinic _____ | <input type="checkbox"/> Office _____ | <input type="checkbox"/> Sports Arena _____ |
| <input type="checkbox"/> Convention Center _____ | <input type="checkbox"/> Hospital _____ | <input type="checkbox"/> Parking Garage _____ | <input type="checkbox"/> Town Hall _____ |
| <input type="checkbox"/> Court House _____ | <input type="checkbox"/> Hotel _____ | <input type="checkbox"/> Penitentiary _____ | <input type="checkbox"/> Transportation _____ |
| <input type="checkbox"/> Dining: Bar Lounge/Leisure _____ | <input type="checkbox"/> Library _____ | <input type="checkbox"/> Performing Arts Theater _____ | <input type="checkbox"/> Warehouse _____ |
| <input type="checkbox"/> Dining: Cafeteria/Fast Food _____ | <input type="checkbox"/> Manufacturing Facility _____ | <input type="checkbox"/> Police/Fire Station _____ | <input type="checkbox"/> Workshop _____ |
| <input type="checkbox"/> Dining: Family _____ | <input type="checkbox"/> Motel _____ | <input type="checkbox"/> Post Office _____ | <input type="checkbox"/> Other _____ |
| <input type="checkbox"/> Dormitory _____ | <input type="checkbox"/> Motion Picture Theater _____ | <input type="checkbox"/> Religious Building _____ | |
| <input type="checkbox"/> Exercise Center _____ | <input type="checkbox"/> Multi-Family Housing _____ | <input type="checkbox"/> Retail _____ | |
| <input type="checkbox"/> Gymnasium _____ | <input type="checkbox"/> Museum _____ | <input type="checkbox"/> School/University _____ | |

- | | |
|-------------------------------------------------------------|----------------------------------------------------------------------------------------------|
| Will the project be served by a central heating plant?..... | <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Don't Know |
| Will the project be served by a central cooling plant?..... | <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Don't Know |
| Will the building be occupied in the summer?..... | <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Don't Know |
| Will the building be used year round?..... | <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Don't Know |
| Are project drawings available?..... | <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Don't Know |
| Does daylighting potential exist?..... | <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Don't Know |
| Is the project scope limited to Core & Shell?..... | <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Don't Know |
| Will this project be seeking LEED Certification?..... | <input type="checkbox"/> Yes <input type="checkbox"/> No <input type="checkbox"/> Don't Know |

Are there specific areas where the design team initially feels energy savings may be possible?

Are there any areas where energy saving potential may be limited?

Special considerations or other comments?

Design Team Information

CenterPoint Energy will pay the design team service rebate provided that the construction drawings reflect minimum energy-savings requirements. The design team rebate payment will be paid in one lump sum to the designated design team lead for distribution among all design team participants. Please indicate the designated team lead below.

Architectural Firm

Business Name

Contact Name

Contact Email Address

Contact Phone

Contact Fax

Mechanical Engineer

Business Name

Contact Name

Contact Email Address

Contact Phone

Contact Fax

Electrical Engineer

Business Name

Contact Name

Contact Email Address

Contact Phone

Contact Fax

Lighting Engineer

Business Name

Contact Name

Contact Email Address

Contact Phone

Contact Fax

General Contractor

Business Name

Contact Name

Contact Email Address

Contact Phone

Contact Fax

Design Team Information (cont.)

Owner's Representative

Business Name	Contact Name
---------------	--------------

Contact Email Address	Contact Phone	Contact Fax
-----------------------	---------------	-------------

Other (identify role)

Business Name	Contact Name
---------------	--------------

Contact Email Address	Contact Phone	Contact Fax
-----------------------	---------------	-------------

Construction Timeline

Schematic Design Completion Date	Construction Commencement Date
----------------------------------	--------------------------------

Design Development Completion Date	Construction Completion Date
------------------------------------	------------------------------

Construction Document Completion Date	Occupancy Date
---------------------------------------	----------------

Program Agreement

This Program Agreement sets forth the participation requirements for customers applying for Energy Design Assistance ("EDA") and rebates through the New Construction Program ("Program"). By signing below, the customer named in the Program Application ("Customer") is agreeing to comply with and be bound by these terms.

Program Participation Steps:

1. To be considered for rebates offered by the Program, Customer must submit a fully completed New Construction Program Application ("Customer Application"), along with available design documents and specifications, incorporated herein by reference. Upon receipt of all required documentation, CenterPoint Energy will review Customer's Application and issue Customer a notice regarding acceptance into the Program. As part of the Customer Application review process, CenterPoint Energy may conduct any site inspection activities necessary to confirm the baseline conditions and anticipated project scope. Customer acknowledges that CenterPoint Energy calculates rebate amounts utilizing the project-specific data which Customer has provided on this Customer Application and that implementation rebates for similar measures may vary from customer to customer based upon specific costs and savings. Failure to provide or complete any of the requested information or program requirements may result in the return of the Customer Application.

Program Agreement (cont.)

- Once accepted into the Program, the Customer's design team will work with the CenterPoint Energy Energy Advisor to identify energy saving opportunities which may be eligible for measure rebates through CenterPoint Energy's Prescriptive or Custom Programs. The Energy Advisor will calculate estimated energy savings associated with installation of the identified energy efficiency measures ("EEMs"). Customer will select EEMs for installation and inclusion in the final design and construction documents. Customer will complete an application for the applicable program under which the identified improvements are eligible for rebates and submit along with the final construction drawings to the Energy Advisor for review.

Program Rebate: The Program offers technical assistance and a service rebate to help customers integrate EEMs into new construction or major renovation facility designs ("Energy Design Assistance" or "EDA"). The EDA service rebate is based on the energy savings associated with measures identified by the Energy Advisor and included for installation in the final construction drawings. The EEMs included in the final construction drawings must meet the minimum energy savings thresholds for its facility size in order to be eligible for the EDA service rebate. The EDA service rebate is paid directly to the design team identified by the Customer.

Terms and Conditions: This Program is available to non-residential CenterPoint Energy customers on an electric price plan. Natural gas-only CenterPoint Energy customers may be eligible for other CenterPoint Energy program rebates. Energy-saving opportunities must be installed in a qualified new construction facility or major renovation space. This Program Agreement incorporates by reference the CenterPoint Energy Program Terms and Conditions ("Terms and Conditions") located at <https://midwest.centerpointenergy.com/assets/downloads/in-business/in-business-equipment-eligibility.pdf>. The Terms and Conditions set forth additional terms governing Customer's participation in the Program including but not limited to limiting the liability of CenterPoint Energy and the Program Administrator, establishing the laws that govern this Program Agreement, and the process for disputes.

Disclaimer: CenterPoint Energy of Indiana does not guarantee that energy efficiency measures purchased and installed or services provided through this program will result in energy and costs savings.

Entire Agreement: The terms and conditions set forth herein, including all attachments and incorporated references, constitute a complete statement of the terms and conditions applicable to the Program and supersede all prior representations or understandings, whether written or oral. CenterPoint Energy's and Program Administrator shall not be bound by or be liable for any statement, representation, promise, inducement or understanding of any kind that is not set forth herein.

Payment Release Authorization

Rebate amount must be listed as a credit on the invoice when using this option.

Select if you would like to authorize the release of the rebate payment to a third party. If selected, enter the third party's information in the table below.

BY SELECTING, I AUTHORIZE CENTERPOINT ENERGY AND PROGRAM ADMINISTRATOR TO ISSUE THE REBATE PAYMENT TO THE THIRD PARTY NAMED BELOW AND I UNDERSTAND THAT I WILL NOT BE RECEIVING THE REBATE PAYMENT CHECK FROM CENTERPOINT ENERGY. I ALSO UNDERSTAND THAT MY RELEASE OF PAYMENT TO THE THIRD PARTY DOES NOT EXEMPT ME FROM THE PROGRAM REQUIREMENTS OUTLINED IN THE PROGRAM AGREEMENT. I ALSO ACKNOWLEDGE THAT ASSIGNMENT OF APPLICABLE REBATES TO ANOTHER PARTY MAY NOT AFFECT MY TAX LIABILITY FOR REBATES PAID BY THE PROGRAM.

Rebate Payment Information Same as Applicant

Complete the payee information below to indicate the payee to whom the rebate check should be issued and the location where the rebate check should be mailed. If the payee name is not the Applicant, please complete the Payment Release Authorization above.

Payee Name	Name of Business	Payee Phone	
Payee Mailing Address	City	State	Zip

Sign Application

By signing below, I certify that:

1. As the Customer Representative, I have the authority to bind the Customer to the Program Agreement;
2. I have read, understand, and agree to be bound by and comply with the terms set forth, herein and such other terms as set forth in the CenterPoint Energy Program Terms and Conditions;
3. The information provided to CenterPoint Energy or Program Administrator in and as part of this Application is accurate and complete and I will notify CenterPoint immediately of any changes to the information.
4. The number shown on this form is my correct Federal taxpayer identification number (or I am waiting for a number to be issued to me), and
5. I am not subject to backup withholding because: (a) I am exempt from backup withholding, or (b) I have not been notified by the Internal Revenue Service (IRS) that I am subject to backup withholding as a result of a failure to report all interest or dividends, or (c) the IRS has notified me that I am no longer subject to backup withholding, and
6. I am a U.S. citizen or other U.S. person, and
7. The FATCA code(s) entered on this form (if any) indicating that I am exempt from FATCA reporting is correct.

The Internal Revenue Service does not require your consent to any provision of this document other than the certifications required to avoid backup withholding.

Customer Representative Signature

Printed Name

Title

Date

Submit Application and Documentation

Once finished, submit your completed and signed application, design documents, and specifications electronically by selecting the Submit Application button.

Your completed, signed, and saved application PDF will automatically attach to a new email addressed to indianabizprograms@centerpointenergy.com. Don't forget to attach your design documents and specifications to the email.

Alternatively, you may mail or fax in your application and applicable materials:

Mail: Resource Innovations, ATTN: CenterPoint Energy Rebate Programs | 1232 Fourier Drive Suite 125, Madison, WI 53717

Fax: (608) 829-2723