

CenterPoint Energy Ohio 2021 Business Rebate Program Application



Thank you for participating in CenterPoint Energy's Ohio Business Rebate Program! Refer to the information below to ensure you are eligible for program rebates and your application is complete. Please retain a copy of your completed application and all invoices for your records. Visit CenterPointEnergy.com/SmartSavings to view complete terms and conditions and find lists of qualifying equipment.

Need Help?

For assistance completing this application, call **866-240-8476** to speak with a CenterPoint Energy Efficiency Advisor.

What You Will Need

- A copy of your itemized invoice that contains all equipment and installation information (please keep the original for your records)
- Your CenterPoint Energy account number and a completed IRS Form W-9
- Installing contractor information (if available)

HOW TO APPLY FOR A REBATE

Step 1: Determine Eligibility

- **Applicant**
The applicant must be a CenterPoint Energy General Service (Rate 320, 321, 325) natural gas account holder at the time of equipment installation. Location of installed equipment or services performed must have CenterPoint Energy natural gas service.
- **Application & Installation**
The application must be postmarked within 90 days of equipment installation.
- **Equipment**
The equipment must be purchased and installed between January 1, 2021 and December 31, 2021.

Read all rebate qualifications carefully to ensure your product qualifies.

Step 2: Complete Application & Attach Invoices

- **Complete Application**
Unless noted otherwise, all fields must be completed on the application to receive a rebate.
- **Sign Application**
The application must be signed in the space provided on page 2 to receive a rebate.
- **Attach Invoices**
Ensure that you have attached a copy of all equipment invoices to the rebate application.

The invoice should include:

- » The equipment make, model and serial number
- » The date of installation
- » Total number of units installed
- » Total project cost of the equipment

The rebate amount may not exceed the cost of the equipment.

- **Include IRS Form W-9**
Please include a completed copy of IRS Form W-9 with your rebate application. You can download a copy from either the IRS website or from CenterPointEnergy.com/SmartEnergy.

Step 3: Submit Paperwork

- **Double-check Information**
Make sure the information listed on the application is correct and that you have provided all required information. Also, ensure a copy of all invoices has been included.
- **Submit Application**
Submit your completed application and a copy of your itemized invoice(s) within 90 calendar days of equipment installation one of three ways:

Mail:

CenterPoint Energy Delivery of Ohio, ATTN: Rebates
PO Box 3168
Evansville, IN 47731

Email:

ohiorebates@
centerpointenergy.com

Fax:

866-741-5584

Note: If you choose to email your application, be sure to include all invoices as email attachments.

CUSTOMER & CONTACT INFORMATION

1. Business / Account Holder

Name of Business (as shown on your CenterPoint Energy bill)		Type of Business	
CenterPoint Energy Account Number	Contact First Name	Contact Last Name	
Contact Phone Number	Contact Email Address		

2. Location of Installation

Installation Address		
City	State	Zip Code
	OH	

3. Installing Contractor

Contractor Business Name			Contractor Business Address	
City	State	Zip Code	Contractor Phone Number	Contractor Email Address

4. Mailing Address For Rebate Check (Required Information)

Make Check Payable To: (Check one)		Business Classification (Check one)		
Account Holder	Property Owner/Landlord (if different from account holder)	Corporation Limited Liability	Partnership Other	Sole Proprietorship (indiv.) Exempt
Federal Tax ID or Social Security Number (Required)		Name		
Mailing Address		City	State	Zip Code

SIGN APPLICATION

I hereby certify that: 1. The information contained in this application is accurate and complete. 2. All rules of this incentive application have been followed. 3. I have read and understand the Terms and Conditions found at CenterPointEnergy.com/SmartSavings. I agree to verification of equipment installation which may include a site inspection by a program or utility representative. I understand that I am not allowed to receive more than one incentive from this program on any piece of equipment. I hereby agree to indemnify, hold harmless and release the utility from any actions or claims in regard to the installation, operation and disposal of equipment (and related materials) covered herein, including liability from any incidental or consequential damages.

Applicant Signature

Date

EQUIPMENT INFORMATION

Enter the applicable product information found on the invoice in the fields below. If you are installing more than one unit per type of equipment, please complete an additional rebate application. The completed rebate application, invoice(s) and all required paperwork must be postmarked within 90 days of the date of equipment installation. Equipment must be purchased and installed between January 1, 2021 and December 31, 2021.

Natural Gas Boilers

Equipment Specifications	Rebate	Installation Date	Capacity	Efficiency
≥90% AFUE, CE or TE	\$6.00 per MBtu Input, up to \$5,000		_____ Btu/Hr	_____ AFUE/CE/TE
Brand/Manufacturer		Model Number		Serial Number
<p>■ Must be at least 90% AFUE, CE or TE ■ Must be utilized for space heating ■ Rebate is \$6.00 per MBtu input up to a maximum of \$5,000. In multiple boiler systems, each boiler qualifies for a separate rebate; Must provide a copy of the manufacturers spec sheet with the Annual Fuel Utilization Efficiency (AFUE), Combustion Efficiency (CE) or the Thermal Efficiency (TE)</p>				

Boiler Tune-Up

Contractor Performing Tune-Up			Contractor Phone Number		Contractor Email Address	
Boiler Capacity	Boiler Model Number	Boiler Serial Number		Tune-Up Cost	Tune-Up Date	
_____ Btu/Hr				\$ _____		
Tune-Up Log Sheet	Combustion Efficiency	Stack Temp	O ₂	CO ₂	CO	
	PRE:	PRE:	PRE:	PRE:	PRE:	
	POST:	POST:	POST:	POST:	POST:	
<p>■ Rebate not to exceed tune-up cost ■ Boiler tune-up rebate amount is 50% of the tune-up cost up to a cap of \$250 per boiler ■ Rebate is available once per 24-month period for each boiler; All required information must be submitted before rebate can be paid, including contractor invoice, which must be submitted with a copy of this application, itemizing tune-up costs in the following categories: – Labor and/or analyzer charges* (if applicable) – Supplies and/or preventive maintenance parts – Truck charges and taxes (*Rebate paid on labor and analyzer charges only)</p>						

Natural Gas Furnaces

Equipment Specifications	Rebate	Installation Date	Make & Model	Serial Number
95-96.99% AFUE	\$300			
≥97% AFUE	\$400			
<p>■ Unit must meet the applicable AFUE efficiency rating ■ Furnace must be primary heat source for facility and be a sealed combustion unit; Systems supplementing gas space heating with an air source or geothermal heat pump are not eligible</p>				

Wi-Fi Enabled “Smart” Thermostats

Equipment Specifications	Rebate	Installation Date	Make & Model	Serial Number
Wi-Fi Enabled “Smart” Thermostat	\$50			
<p>■ Limit of two Wi-Fi Enabled “Smart” Thermostats per facility ■ Visit CenterPointEnergy.com/SmartSavings or call 1-866-240-8476 for a list of qualifying products ■ Wi-Fi Enabled “Smart” Thermostat must have presence sensing or geo-fencing capability and be ENERGY STAR® listed</p>				

More rebates on next page

EQUIPMENT INFORMATION (CONTINUED)

Enter the applicable product information found on the invoice in the fields below. If you are installing more than one unit per type of equipment, please complete an additional rebate application. The completed rebate application, invoice(s) and all required paperwork must be postmarked within 90 days of the date of equipment installation. Equipment must be purchased and installed between January 1, 2021 and December 31, 2021.

Natural Gas Infrared Heaters

Equipment Specifications	Rebate	Installation Date	Make & Model	Serial Number
Natural Gas Infrared Heater	\$500			
■ Heaters must have an electric ignition ■ Outdoor patio heating applications are not eligible ■ New construction is not eligible ■ Must be an infrared tube heater				

Natural Gas Unit Heaters

Equipment Specifications	Rebate	Installation Date	Make & Model	Serial Number
Natural Gas Unit Heater	\$350			
■ Must be < 300 MBH ■ Must have thermal efficiency (TE) ≥90% ■ Unit heaters ≥300 MBH may be eligible for custom incentives				

Natural Gas Steam Cookers

Equipment Specifications	Rebate	Installation Date	Make & Model	Serial Number
Steam Cooker	\$650			
■ Must be ENERGY STAR® certified				

Natural Gas Convection Ovens

Equipment Specifications	Rebate	Installation Date	Make & Model	Serial Number
Convection Oven	\$900			
■ Must be ENERGY STAR® certified ■ Rebate paid per each qualifying oven cavity				

Natural Gas Fryers

Equipment Specifications	Rebate	Installation Date	Make & Model	Serial Number
Gas Fryer	\$500			
■ Must be ENERGY STAR® certified ■ Rebate amount is per vat				

Don't forget to attach your invoices.

All product invoices must be included with your rebate application in order to receive a rebate.

ELIGIBILITY

Refer to the information below to ensure you are eligible for CenterPoint Energy's Ohio Business Rebate Programs. For assistance determining your eligibility, call **866-240-8476** to speak with a program representative.

Incentive Offer

This offer provides rebates for the purchase of new, installed qualifying products and is not dependent on the purchase of any other product or service unless indicated. The rebates on this form are available to CenterPoint Energy natural gas commercial customers only. Qualifying commercial accounts include rate 320, 321 and 325. One form must be completed for each address in which the product is installed. The CenterPoint Energy rebate cannot exceed the cost of the equipment or service. Equipment must be purchased, installed and operational between January 1, 2021 and December 31, 2021. CenterPoint Energy reserves the right to alter or discontinue the rebate offers at any time without notice. Rebate funds are limited and are available on a first-come, first-served basis.

General Eligibility

For a current list of qualifying equipment, visit CenterPointEnergy.com/SmartSavings. Applicants must use natural gas for all space heating needs. Dual fuel systems are not eligible. Chimney liners must be installed where an atmospherically-drafted appliance remains in the existing chimney after a sealed combustion unit has been installed. A sealed combustion unit must provide combustion air from outside the facility. Installers must also complete the flue closure protocol when a sealed combustion unit has been installed. If a power vented natural gas water heater is installed, the installer must complete the flue closure protocol as well.

Compliance

All projects must comply with applicable federal, state and local laws and regulations, including building codes, and manufacturer's specifications. All equipment must be purchased new and cannot be resale equipment, new parts installed in existing equipment or equipment that is leased, rebuilt, rented, replaced by a warranty or won as a prize. Existing equipment must be removed or permanently disconnected.

Application Delivery

A complete, signed application and itemized invoices for materials and labor must be submitted at the address located on the cover page of this application within 90 days of project completion. The invoice(s) must indicate the date of purchase, size, type, make, model and total project cost. Receipt of an application does not guarantee payment of a rebate. CenterPoint Energy is not responsible for items lost or damaged in the mail. CenterPoint Energy will pay only one rebate for each eligible product installed. Please allow up to six (6) weeks to receive your rebate. Incomplete applications will not be processed. Failure to provide supporting documentation will be considered an incomplete application. Please keep a copy of your application and supporting documentation for your records.

Verification

CenterPoint Energy reserves the right to verify sales receipts and/or installations of products before issuing rebates. A random inspection may be conducted to verify installations. Making false statements on any CenterPoint Energy rebate application is punishable by law. Any and all funds determined, in CenterPoint Energy's sole discretion, to have been acquired on the basis of fraudulent or misrepresented information must be returned to CenterPoint Energy. CenterPoint Energy reserves the right to refuse payment and participation if the signatory(ies), applicant(s), customer(s) or contractor(s) violate program rules or procedures.

Tax Information

Rebates may be subject to federal and/or state income tax reporting. Applicant is responsible for contacting a qualified tax advisor to determine tax liability. If you purchase an energyefficient product for your home, you may be eligible for a federal tax credit. Visit www.energystar.gov/taxcredits for more information. CenterPoint Energy is not responsible for any tax liability imposed on the customer as a result of the payment of incentives.

Customer Information

CenterPoint Energy reserves the right to disclose your account number, federal tax ID or social security number and consumption data to its subcontractors for the sole purpose of administering CenterPoint Energy's Energy Efficiency program. Subcontractors are contractually obligated to protect the confidentiality of this information.

Publicity

CenterPoint Energy reserves the right to publicize your participation in this program, unless you specifically request otherwise.

Logo Use

Customers or contractors may not use the CenterPoint Energy program name or logo in any marketing, advertising, or promotional material without written permission.

Disclaimer

CenterPoint Energy does not guarantee that energy efficiency measures purchased and installed or services provided through this program will result in energy and cost savings. CenterPoint Energy reserves the right to deny or limit any rebate request. In addition, no warranties on product or service installations are provided by CenterPoint Energy, nor does the program warranty, guarantee or endorse the energy efficiency services provided by any specific contractor participating in the program.

For more information, visit CenterPointEnergy.com/SmartSavings.

Programs and services are operated under the brand CenterPoint Energy by Vectren Energy Delivery of Ohio, Inc. d/b/a CenterPoint Energy Ohio.